Steady Growth Investment Fund: Your Path to Secure Wealth Building

Index

- The fund manager
- Invest in Trust
- Introduction to the fund
- Safety of the fund
- Investment Strategies and Areas
- Markets Correlation
- Disclaimer



 $[\]hbox{$\star$ Venture Capital Fund under Portuguese jurisdiction subject to previous CMVM authorization.} \\$

The fund management company is regulated by CMVM.

With over **8 years of experience** in fund management, the FM has a proven track record of success.

The fund manager is known for its expert knowledge and trusted reputation in the industry.

The fund is our third investment fund, showcasing the continued dedication to innovation and growth.



Introduction to the fund

- IndexFund is a conservative investment fund that focuses on long-term growth.
- The fund invests in corporate financial instruments, capital and debt (stocks, bonds).*
- The fund invests in companies specializing in commodities such as gold, minerals, and natural resources.
- By diversifying across different markets, InDexed aims to mitigate risk and achieve consistent returns, with low volatility.
- When one market is down, others can **compensate**, and over time, all markets appreciate.



^{*} Excluded are emissions reported in publicly regulated markets.

Safety of the fund



Bonds Stocks Commodities



Compensation when a specific market is down



Established markets Long-term growth



^{*} Excluded are emissions reported in publicly regulated markets.

Investment Strategies

Safe Investments

Invests in debt, which is more stable and less risky.

Diversifies investments in equity, spreading the risk across different companies and sectors.

Includes investment in companies specializing in commodities such as gold, minerals, and natural resources, which can act as a hedge against inflation and market fluctuations.

Conservative Approach

Focuses on established markets with a long-term growth potential.

Takes a patient approach, expecting investments to grow steadily over time.

Utilizes a balanced portfolio strategy to mitigate risk and maximize returns.



Investment Areas

Debt

Debt pays interest for a set time.

Government, corporate, and municipal.

Low risk creditors.

Equity

Diverse range of equity investments.

High return potential.

Established companies.

Commodities

Diversification of assets.

Hedge against inflation and recessions.

Historically safe.

Gold is money. Everything else is credit.

Crude oil

Copper

Natural Gas

- J. P. Morgan

Silver

Platinum

Lithium

. . .



Markets correlation

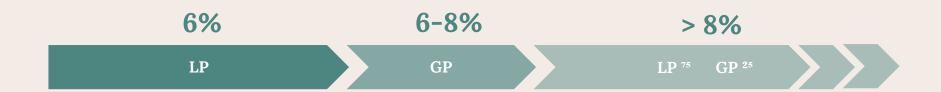
Understanding the correlation between commodities, bonds, and other markets is an essential part of an effective portfolio management.

By allocating investments strategically, we can take advantage of the diversification benefits offered by these assets.

Gold, as a precious metal and safe haven, can play a pivotal role in your investment strategy, providing a hedge against economic uncertainty and market fluctuations.



Profit Sharing



The initial 6% of profits go to the Limited Partners.

The subsequent 2% of profits belong to the General Partners.

Beyond 8%, profits are shared between LP's and GP's in a 75% 25% split.



Our success is your success

info@mfg-consultants.com